ESSCA
SCHOOL OF MANAGEMENT

Health Investment

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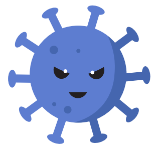
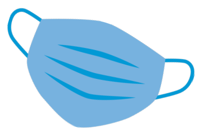
Introduction

ESSCA SCHOOL OF MANAGEMENT

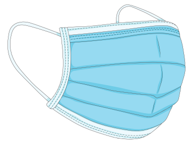
2017 → 2026 = Major transformations in European healthcare systems

Several structural trends

- The gradual reduction of hospital capacity
- The rise of outpatient care
- The increasing pressure linked to ageing populations

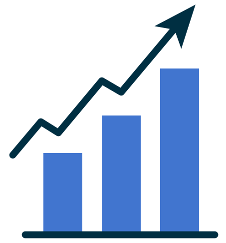



COVID-19

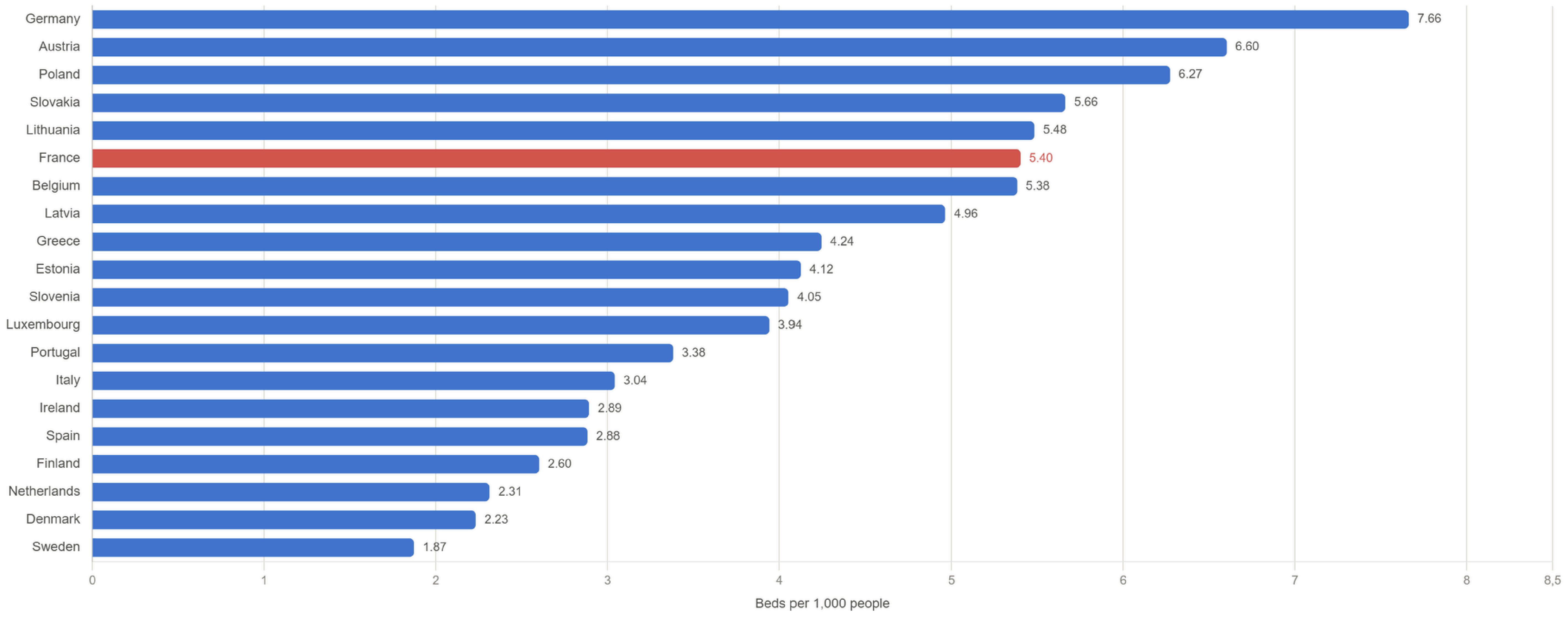
- Investment needs
- Disparities between countries

Health investment



- Hospital capacity
- The organisation between public and private providers
- Healthcare spending as a share of GDP (PIB)

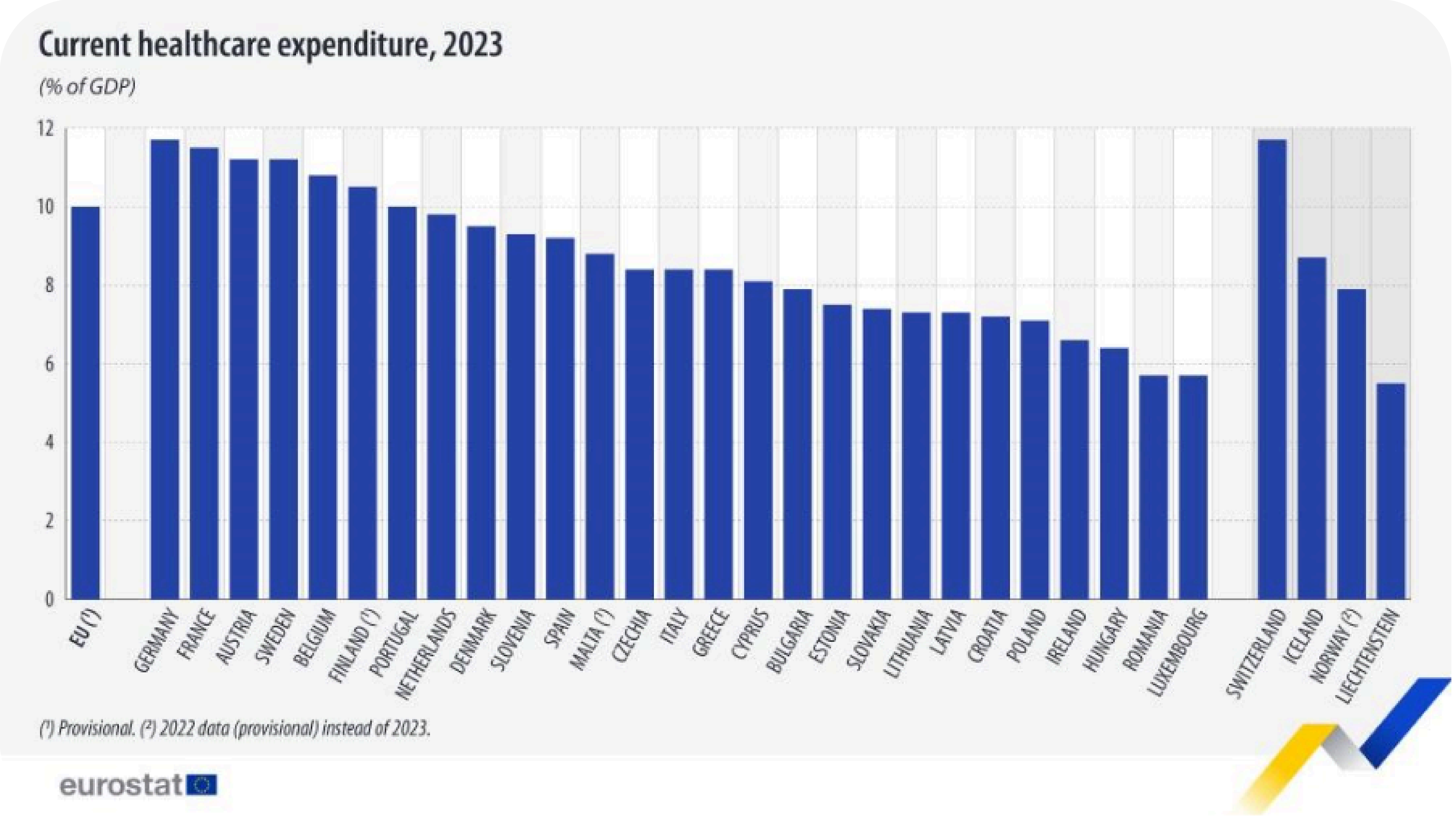
Hospital Beds (Europe & France, 2017–2026)



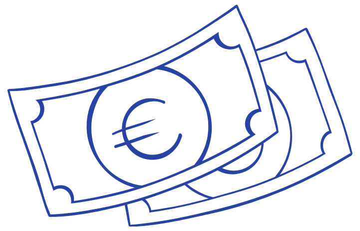
- EU decline: 5.4 → 5.1 beds / 1,000
- France above EU average
- France: 5.6 → 5.4 beds / 1,000

⚠️ Strong gap: Germany vs Nordic countries

Healthcare Expenditure



- **France: ~11% of GDP**
- **EU average: 9–10%**



High spenders: Germany, France

Low spenders: Luxembourg, Romania